



INTAKE SHEET

Patient Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Initial: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Gender \_\_\_ F \_\_\_ M

Marital Status: Single \_\_\_\_\_ Married \_\_\_\_\_ Other \_\_\_\_\_

Insured's Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Initial: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Employer: \_\_\_\_\_

Home Address: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell: \_\_\_\_\_ Work: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

Reason for Visit: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Today's Date: \_\_\_\_\_ Referred By: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Subscriber I.D. #: \_\_\_\_\_

Group#: \_\_\_\_\_ Mental Behavioral INS. Telephone #: \_\_\_\_\_

**\*\*\*REMINDER\*\*\* YOUR APPOINTMENT WILL BE CANCELLED IF THESE FORMS ARE NOT COMPLETED**

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